

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Alvin McDowell (Estate) Atty Fanucchi, Edward L. (for Kathy

Case No. 10CEPR00757

Fanucchi, Edward L. (for Kathy McGowan & Jacqueline McDowell – Co-Executors)

Probate Status Hearing

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	First & Final Account and
Cont. from	Report of Co-Executors filed
Aff.Sub.Wit.	05/10/13 and set for hearing
Verified	on 06/20/13
Inventory	, ,
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	Reviewed on: 06/10/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 2 – McDowell

O'Neill, Patricia B. (for Kenneth Chacon and Sandra Bowman – Co-Conservators – Petitioners)

Petition for Termination of Conservatorship

DO	D: 10-12-12		
Со	nt. from 03281	3,	
050)113		
	Aff.Sub.Wit.		
~	Verified		
	Inventory		
	PTC		
	Not.Cred.		
~	Notice of		
	Hrg		
~	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
~	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

KENNETH CHACON and SANDRA BOWMAN,

Co-Conservators of the Person and Estate without bond, are Petitioners.

Letters issued on 5-18-12. No I&A was filed.

Petitioners state conservatorship of the person is no longer necessary as the Conservatee died on 10-12-12 and conservatorship of the estate is no longer necessary because the Conservatee had no estate. Conservatorship of the estate was only necessary for the sole purpose of defending Conservatee's interest in a dissolution/nullity action against Frances Pena. Conservatee was receiving benefits through the VA.

Petitioners request conservatorship of the person and estate be terminated and other relief be granted that the court considers proper.

NEEDS/PROBLEMS/COMMENTS:

Minute Order 5-1-13: The Court finds that there is no estate and all assets are in the name of others. Matter continued to 6/14/13. Counsel is directed to submit the proof of service for the notice of hearing. If proof is received by 6/14/13, no appearance will be necessary. Continued to 6-14-13.

Note: Notice of Hearing filed 5-2-13 indicates notice was served on the Office of Veterans Affairs on 5-1-13. Therefore, pursuant to Minute Order 5-1-13, this matter is preapproved.

<u>Note</u>: No order was submitted for signature. Termination by minute order may suffice unless the attorney wishes to submit an order.

Reviewed by: skc Reviewed on: 6-10-13

Updates:

Recommendation:

File 3 - Chacon

Donaldson, Larry A. (for Jessica Roberts – Conservatee)

Probate Status Report Re: Terminating Conservatorship

Ag	e: 19	KENNETH ROBERTS, grandfather, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Conservator of the Estate	
		without bond on 08/06/12 and Letters	1. Need Accounting and/or Petition
		were issued on 08/17/12.	for Distribution/Termination of the
		=	Conservatorship, etc. <u>or</u> current
Co	ont. from	Inventory & Appraisal, Final filed 02/01/13 - \$200,000.00.	written status report pursuant to Local Rule 7.5, which states: In all
	Aff.Sub.Wit.	ω 02/01/13 - \$200,000.00.	matters set for status hearing,
	Verified	Notice of Status Hearing filed 05/09/13	verified status reports must be
-	Inventory	set this matter for Status. Clerk's	filed no later than 10 days before
-	PTC	Certificate of Mailing states that a copy	the hearing. Status Reports must
	Not.Cred.	of the Notice of Status Hearing was	comply with the applicable code
	Notice of	mailed to attorney Larry Donaldson on	requirements. Notice of the status
	Hrg	05/09/13.	hearing, together with a copy of the Status Report shall be served
	Aff.Mail	1	on all necessary parties.
	Aff.Pub.	1	, ·
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 06/10/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 4 - Roberts

5

Hemb, Richard E. (for Michele R. Curley – Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

	Status Hearing Ke: Filing of the inventory	una Appraisai
DOD: 09/07/12 Cont. from	MICHELE R. CURLEY, daughter, was appointed Administrator with full IAEA and bond in the amount of \$30,000.00 on 11/07/12.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal or current written status report pursuant to Local Rule 7.5,
Aff.Sub.Wit.	Letters of Administration were issued on 01/22/13.	which states: In all matters set for status hearing, verified status reports must be filed no
	Minute Order from 04/05/13 set this matter for status re filing of the Inventory	later than 10 days before the hearing. Status Reports must
PTC	& Appraisal.	comply with the applicable
Not.Cred.		code requirements. Notice of
Notice of Hrg		the status hearing, together with a copy of the Status
Aff.Mail		Report shall be served on all
Aff.Pub.		necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
	=	
Letters	=	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: JF
Status Rpt		Reviewed on: 06/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Martinez

Motsenbocker, Gary L. (for Kenneth W. Price – Administrator)
Probate Status Hearing Re: Filing Proof of Bond

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
		Bond filed 04/16/13
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	<u> </u>	
Order		
Aff. Posting	_	Reviewed by: JF
Status Rpt	_	Reviewed on: 06/10/13
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 6 - Straight

Atty WALKER, KEITH S
Atty Kruthers, Heather H

7

Probate Status Hearing Re: Revised Order

		NEEDS (DOON EASS (OO AAAENTS
Age:	_	NEEDS/PROBLEMS/COMMENTS:
DOD:	_	OFF CALENDAR
		OFF CALENDAR
		Revised Order filed 06/06/13
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report	_	
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: JF
Status Rpt	_	Reviewed on: 06/10/13
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 7 - Vaughn

7

Dornay, Val J. (for Thomas Moreno – Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 07/22/02	THOMAS MORENO, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with limited IAEA authority	0017111177 77011 00 (00 (70
	on 12/11/07. Letters were issued on 01/29/08.	CONTINUED FROM 03/08/13
	01/27/06.	1. Need Accounting and/or
Cont. from 030813	Notice of Status Hearing filed 01/28/13	Petition for Distribution or
Aff.Sub.Wit.	set this matter for a status hearing	current written status report
Verified	regarding filing of the Inventory &	pursuant to Local Rule 7.5,
Inventory	Appraisal and filing of the First Account	which states: In all matters
PTC	and/or Petition for Distribution. Clerk's Certificate of Mailing states that the	set for status hearing, verified status reports must
Not.Cred.	Notice of Status Hearing was mailed to	be filed no later than 10
Notice of	attorney Val J. Dornay on 01/28/13.	days before the hearing.
Hrg		Status Reports must comply
Aff.Mail	Inventory & Appraisal filed 02/04/13 -	with the applicable code
Aff.Pub.	\$80,000.00 (real property)	requirements. Notice of the status hearing, together
Sp.Ntc.	Status Report filed 02/20/13 states: at the	with a copy of the Status
Pers.Serv.	time the decedent died, one of the	Report shall be served on all
Conf.	intestate heirs, Frank Moreno, was	necessary parties.
Screen	incarcerated. He has since been	
Letters	released and has been residing in the	
Duties/Supp	real property asset of the estate. The	
Objections	other two intestate heirs, Administrator Thomas Moreno and Steven Moreno,	
Video	agreed to allow Frank to reside in the	
Receipt	residence with the agreement that he	
CI Report	would obtain financing and purchase	
9202	the interests of Steven and Thomas and	
Order	provide the estate with the funds	
Aff. Posting	necessary to pay the creditor's claim and administrative expenses. This has	Reviewed by: JF
Status Rpt	not happened and it will now be	Reviewed on: 06/10/13
UCCJEA	necessary to list the property for sale.	Updates:
Citation	Because the Administrator has limited	Recommendation:
FTB Notice	IAEA authority, once a buyer has been	File 8 - Moreno
	located, it will be necessary to Petition	
	the court for approval of the sale. Additional time will be needed in order	
	to complete the sale process.	
	10 0011ploto 1110 3010 process.	

Rowell, Roger (pro per – brother/Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 06/24/10)	ROGER ROWELL and DAVID E. ROWELL,	NEEDS/PROBLEMS/COMMENTS:
		were appointed as Co-Administrators	
		with Full IAEA without bond on 02/17/11.	CONTINUED FROM 03/15/13
		Letters were issued on 02/17/11.	
Cont. from 121	1410		 Need Accounting and/or
	•	On 10/21/11, David E. Rowell resigned	Petition for Distribution <u>or</u>
020813, 031513		as Co-Administrator. New Letters were	current written status report
Aff.Sub.Wit	•	issued to Roger Rowell as the sole	pursuant to Local Rule 7.5,
Verified		Administrator on 11/01/11.	which states: In all matters set
Inventory		Inventory & Appraisal filed 11/29/11	for status hearing, verified status reports must be filed no
PTC		shows an estate value of \$289,000.00	later than 10 days before the
Not.Cred.		(1/7 th of a 40% interest in real property).	hearing. Status Reports must
Notice of			comply with the applicable
Hrg		On 10/17/12, Thomas Markeson, filed a	code requirements. Notice of
Aff.Mail		Motion to be Relieved as Counsel	the status hearing, together
Aff.Pub.		stating that there was a conflict	with a copy of the Status
Sp.Ntc.		regarding the administration of the	Report shall be served on all
Pers.Serv.		estate which has made it impossible for him to continue representing Mr. Rowell	necessary parties.
Conf.		in this matter.	Note:
Screen			Minute Order from 02/08/13 states:
Letters		Order granting Attorney's Motion to be	No appearances. The Court notes
Duties/Sup	n	Relived as Counsel filed 11/26/12	for the minute order that at the last
Objections		relieved Mr. Markeson as counsel for	hearing Roger Rowell was present
Video		Roger Rowell and set this matter for	and indicated that he would be
Receipt		status re filing of the Accounting and	retaining new counsel. The Court
CI Report		Petition for Final Distribution. The Court	removes Roger Rowell and David
		also directed counsel to provide notice	Rowell as the administrators and
9202		to Mr. Rowell regarding the filing of the account and/or petition for final	appoints the Public Administrator.
Order		distribution.	Letters of Administration were issued
		disiribution.	to the Public Administrator on
		Notice of Entry of Order Granting	03/01/13.
		Attorney's Motion to be Relieved as	00/01/10.
		Counsel filed 11/27/12 states that the	
		Notice with a copy of the Order	
		relieving Mr. Markeson as counsel was	
Aff. Posting	3	mailed to Roger Rowell and David	Reviewed by: JF
Status Rpt		Rowell on 11/27/12.	Reviewed on: 03/08/13
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 10 - Rowell
			10

Thelma L Day (Trust) 11 Case No. 10CEPR00998 Attv Roberts, Gregory J. (for Public Guardian) Klassen, Kenton J. (of Dowling Aaron Incorporated, for Marilyn Yamanaka) Atty Atty Day, Montie S. (in pro per, and as attorney for Nicole Day) Teixeira, J. Stanley (Court appointed attorney for Thelma L. Day) Atty Status Hearing Re: Settlement Agreement Thelma L. Day MARLIYN YAMANAKA, Former Successor Trustee, filed an Ex NEEDS/PROBLEMS/ **COMMENTS:** Age: 98 Parte Application to Reset Trial Date, which was heard on 1-28-13. Continued from 4-19-13, 5-3-13, 5-17-13 **MONTIE S. DAY**, in proper, and as attorney for Nicole Day. filed a Response. **Minute Order 5-17-13**: Cont. from 041913. Mr. Roberts informs the **PUBLIC GUARDIAN** also filed a First Account, which was also 050313, 051713 Court that the matter heard on 1-28-13. Ms. Yamanaka filed a Response. Mr. Day has been resolved, but Aff.Sub.Wit. filed Response and Objections. the hold-up is at his Verified end. Matter continued Inventory Both matters were set for Settlement Conference on 3-12to 6/14/13 with the understanding that the 13. PTC accounting and any Not.Cred. objections will be Minute Order 3-12-13: Also present in the courtroom are Notice of forthcoming. The Court Nicole Day and Derrell Day. Parties reach a settlement Hrg orders the Public agreement as fully set forth on the record. The Court states Guardian to release all Aff.Mail for the record that this will be a global settlement as to all assets forthwith to Aff.Pub. outstanding matters and this settlement is for "all purposes". Montie Day, the trustee. Sp.Ntc. Parties agree that the Public Guardian will resign as trustee. Pers.Serv. Upon inquiry by the Court, parties individually agree to the **Outstanding issues:** terms and conditions of the agreement. Montie Day Conf. - Approval of Public Screen waives the \$5,000.00 in costs advanced as part of this **Guardian's First** Letters agreement. Montie Day is directed to prepare the Account (Note: An gareement for circulation to all the parties. Mr. Roberts is Duties/Supp **Amended First Account** directed to prepare an accounting through January 2013. **Objections** was filed 5-28-13 and is Set on 4/19/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Video set for hearing 7-15-13) Settlement Agreement Receipt - Filing of Public CI Report On 4-2-13, Montie S. Day filed "Notice of Filing of **Guardian's Final** 9202 Settlement Agreement and General Release (Partially Account (Note: The Order Court may wish to **Executed)**" that attaches a document entitled "Settlement clarify if the account and General Release (Claim)" that is signed by: filed 5-28-13 is also the Montie S. Day final account.) Nicole Anne Day Thelma Day, by J. Stanley Teixeira - Settlement J. Stanley Teixeira

The document is not signed by:

Derrell O. Day

Aff. Posting

Status Rpt

UCCJEA

Citation

FTB Notice

- Robert Bergstrom, Attorney fro Derrell O. Day
- Marilyn Yamanaka
- Kenton J. Klassen, Attorney for Marilyn Yamanaka
- Stacy Mauro, Deputy Public Guardian
- Gregory J. Roberts (attorney for Public Guardian)

Montie S. Day also submitted a <u>proposed</u> "Order on Settlement" and "Order Determining Validity of 1993 Declaration of Trust of Thelma Day and Confirmation of Montie S. Day as Successor Trustee."

Agreement (or trial setting)

SEE ADDITIONAL PAGES

Reviewed by: skc **Reviewed on:** 6-10-13 **Updates: Recommendation:** File 11 - Day

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. The proposed "Order On Settlement" appears to be a petition for relief (relief being approval of a partially signed agreement and determining validity of trust) that to properly come before this Court would require Petition and Notice of Hearing on the relief requested to all parties pursuant to Probate Code §17200 et seq., with proper filing fee.

<u>This hearing was set by the Court for status only</u>. If the Court is requested to consider signing orders on a partially executed agreement, proper petition and notice must be given to all parties. The "Notice of Filing" is <u>not</u> sufficient for this purpose, as it does not contain hearing information, and does not include a copy of proposed order, which contains the apparent requested relief.

Need status of settlement reached on 3-12-13 from parties that did not sign the agreement.

<u>Note</u>: Per Declaration of Kenton Klassen filed <u>4-18-13</u>, an agreement will be signed, with one change: Dowling Aaron Incorporated the firm is a party to the agreement. <u>However</u>, as of 6-10-13, no agreement has been filed.

Note: Mr. Day filed "Montie S. Day and Nicole Anne Day's Settlement Status Conference Statement" and a separate Supplement on 4-15-13 that state the Public Guardian, obligated to "resign" as of 4-1-13, has not "resigned" as trustee, and has failed to file any accounting. In summary, the status of this case is exactly where it was as of August 2, 2011. The release of the claims made by Montie S. Day and by Thelma Day and/or the Thelma L. Day Trust against Marilyn Yamanaka and the Public Guardian, and other mutual release of the party, were, as reflected on the record, made in contemplation of Montie S. Day becoming Trustee on 4-1-13. It is for this Court to enforce the settlement agreement as stated upon the record, or set the matter for trila and set aside the settlement restoring the claims of the parties to the original position prior to 3-12-13. As of this date, there has been a material breach of the settlement gareement as stated on the Court's record. Thelma Day and the Thelma Day Trust have been held hostage long enough. The Summary points out details of the transcripts and requests that the Court issue an immediate order either to enforce the settlement or set the matter for trial, as the matter has remained in judicial "purgatory" for almost 2 ½ years doing absolutely nothing for Thelma Day, while the case did little more than provide economic benefits to the legal profession in Fresno, the County of Fresno through Public Guardian and Court fees, and deplete the assets of Thelma Day, which the Court recognizes is now represented by the "tenuous nature of Ms. Thelma Day's finances." In the meantime, Ms. Yamanaka continues to operate her illegal and unlicensed business in the County of Fresno using names of businesses without the true owners consent while her other victims (such as the victims of her "Ponzi scheme" sales program who lost more than \$400,000.00) and law enforcement remain clueless as to her activities. It is time to end the victimization of Thelma Day who is not only the victim of financial elder abuse and fraud by Marilyn Yamanaka and Derrell Day, but a victim of the judicial system's inefficiency.

Atty Atty Wright, Janet L. (for Conservatee Barnett Seymour Salzman)

Motsenbocker, G.L. (for Temp Co-Conservators)

Probate Status Hearing Re: Filing of Receipt for Blocked Account

Age: 74 TEMP (ESTATE ONLY) EXPIRES 6-14-13 **NEEDS/PROBLEMS/COMMENTS: VANCE SEVERIN and TERRI SEVERIN,** Continued from 3-22-13, 4-26-13 Brother and Sister of Mr. Salzman's wife, Stacy Salzman, were appointed as Status Report (unverified) filed 4-23-13 Temporary Co-Conservators of the by Attorney Motsenbocker states there Cont. from were issues with repairs and other Person and Estate without bond (bond 032213,042613 matters that have delayed sale, but the upon permanent appointment) on 9-25-Aff.Sub.Wit. parties are hopeful that the house will 12. be sold in the next 30-60 days. The Verified At a hearing on 11-5-12, the Court set inventory is in process and will be filed Inventory this status hearing for the filing of the shortly, the only asset being the Conservatee's joint tenancy interest in PTC the house. The only new occurrence is Not.Cred. On 12-10-12, The Temporary Cothat the Conservatee recently had Conservators were authorized to sell the Notice of "another" stroke for which he was Conservatee's real property, with Hrg hospitalized for a short time. He was proceeds to be deposited into a returned home and is now an Aff.Mail "outpatient only." The Co-Conservators blocked account. Aff.Pub. request that the Court extend the temp At hearing on 1-7-13, the petition for Sp.Ntc. letters to the next hearing date and conservatorship of the person was such other and further orders that the Pers.Serv. withdrawn, and the conservatorship of Court considers just and proper. Conf. the estate was extended to 3-29-13, but Screen limited to the sale of the property and Note: Post-Move Notice of Change of Residence of Conservatee filed 5-22-13 negotiate and settle with the Letters indicates that Mr. Salzman was moved Conservatee's creditors, including Duties/Supp to Leisure Village in Camarillo, CA, as of California Franchise Tax Board and IRS. **Objections** 3-4-13. Also on 1-7-13, the Court set this status Video 1. Need receipt for blocked account hearing for filing of the First or Final Receipt (sale proceeds). Account of Temporary Conservator. CI Report Status Report filed 3-21-13 by Attorney 9202 Motsenbocker (unverified) states that at Order this time due to unforeseen Aff. Posting Reviewed by: skc circumstances and complications the Reviewed on: 6-10-13 Status Rpt house has not sold. There have been **Updates: UCCJEA** issues with repairs and other matters which have delayed sale. The parties **Recommendation:** Citation are hopeful that in the next 30 days the File 14A - Salzman FTB Notice house will sell. There are no funds to deposit to blocked account since the house has not sold. I&A has not been filed as the Co-Conservators were under the impression that this matter would be terminated by now. Since that has not happened, the only asset to be inventoried is the Conservatee's joint tenancy interest in the house. The Co-Conservators request a short extension to file I&A. Inventory and Appraisal filed 5-22-13 reflects Mr. Salzman's 50% interest in the real property valued at \$75,000.00.

14B Barnett Seymour Salzman (CONS/PE)

Atty

Atty

Case No. 12CEPR00588

Wright, Janet L. (for Conservatee Barnett Seymour Salzman)

Motsenbocker, G.L. (for Vance Severin and Terri Severin – Temporary Conservators)
Status Hearing Re: Filing of First and Final Account of Temporary Conservator

Age: 74		TEMP (ESTATE ONLY) EXPIRES 6-14-13	NEEDS/PROBLEMS/COMMENTS:
		VANCE SEVERIN and TERRI SEVERIN, Brother and Sister of Mr. Salzman's	Continued from 3-29-13, 4-26-13 Minute Order 3-22-13: Mr. Motsenbocker
	ont. from 032913, 2613	wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate without bond	requests a continuance to file the inventory. Matter continued to 4/26/13. At
	Aff.Sub.Wit.	(bond upon permanent appointment)	the request of both counsel, the hearing scheduled for 3/29/13 is vacated and
	Verified	on 9-25-12.	rescheduled for 4/26/13.
	Inventory	At a hearing on 11-5-12, the Court set	Status Report (unverified) filed 4-23-13 by
	PTC	status hearing for the filing of the I&A	Attorney Motsenbocker states there were
	Not.Cred.	for 3-22-13.	issues with repairs and other matters that
	Notice of		have delayed sale, but the parties are hopeful that the house will be sold in the
	Hrg	On 12-10-12, The Temporary Co-	next 30-60 days. The inventory is in process
	Aff.Mail	Conservators were authorized to sell	and will be filed shortly, the only asset
	Aff.Pub.	the Conservatee's real property, with proceeds to be deposited into a	being the Conservatee's joint tenancy
	Sp.Ntc.	blocked account.	interest in the house. The only new occurrence is that the Conservatee
	Pers.Serv.		recently had "another" stroke for which he
	Conf.	At hearing on 1-7-13, the petition for	was hospitalized for a short time. He was
	Screen	conservatorship of the <u>person</u> was	returned home and is now an "outpatient only." The Co-Conservators request that
_	Letters	withdrawn, and the conservatorship of the <u>estate</u> was extended to 3-29-	the Court extend the temp letters to the
_	Duties/Supp	13, but limited to the sale of the	next hearing date and such other and
	Objections	property and negotiate and settle	further orders that the Court considers just and proper.
	Video Receipt	with the Conservatee's creditors,	dila proper.
-	i i	including California Franchise Tax	Note: Post-Move Notice of Change of
	CI Report 9202	Board and IRS.	Residence of Conservatee filed 5-22-13 indicates that Mr. Salzman was moved to
	Order	Also on 1-7-13, the Court set this status	Leisure Village in Camarillo, CA, as of 3-4-
	Oldei	hearing for filing of the First or Final	13.
		Account of Temporary Conservator.	2. Need receipt for blocked account
			(sale proceeds)
		Notes to A file of 5 00 12 in discrete also	3. Need account.
		Note: I&A filed 5-22-13 indicates the Conservatee's 50% real property	5. Nesa associa.
	Aff. Posting	interest valued at \$75,000.00.	Reviewed by: skc
	Status Rpt	, , , , , , , , , , , , , , , , , , ,	Reviewed on: 6-10-13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 14B - Salzman
			1.AD

14B

Roberts, Gregory J. (for Toby Joseph Taylor and Amy Marie Taylor)
Status Hearing Re: Filing of the Inventory and Appraisal

Age: 8		AMY TAYLOR and TOBY TAYLOR, Sister	NEEDS/PROBLEMS/COMMENTS:
		and Brother-in-Law, were appointed	Note: The Receipt for Blocked Account
		Co-Guardians of the Person and Estate on 10-2-12. Letters issued on 10-3-12	filed 6-5-13 indicates \$21,287.87 was
		OIT 10-2-12. Letters issued off 10-3-12	deposited to a blocked account at Bank
	nt from 020113,	At hearing on 10-2-12, the Court signed	of America on 5-1-13.
031	513, 041213	an Order to Deposit Money Into	Note: A status hearing is set for 12-6-13
	Aff.Sub.Wit.	Blocked Account for all proceeds and	for filing of the first account.
	Verified	set status hearings for the filing of the receipt of funds in the blocked account	Need Inventory and Appraisal per
	Inventory	(Page 18A) and this hearing for the	Probate Code §2610.
	PTC	filing of the Inventory and Appraisal	•
	Not.Cred.	(Page 18B).	
	Notice of		
	Hrg	Attorney's Statement Regarding Status	
	Aff.Mail	of Filing of Receipt for Blocked Account and Inventory and Appraisal filed 4-3-	
	Aff.Pub.	13 and verified statement filed 4-10-13	
	Sp.Ntc.	state Guardian Amy Marie Taylor first	
	Pers.Serv.	attempted to obtain a Receipt and	
	Conf.	Acknowledgment of Blocked Account	
	Screen	from MetLife, who has been holding the	
	Letters	insurance proceeds belonging to the	
	Duties/Supp	minor; however, they could not and would not sign the form, as they are not	
	Objections	FDIC insured. They requested she	
	Video	provide routing information to transfer	
	Receipt	the proceeds to a guardianship bank	
	CI Report	account. Ms. Taylor has attempted on	
	9202	several occasions to open an account	
	Order	at Bank of America; however, the bank	
	Aff. Posting	has refused. The attorney advised Ms. Taylor that she may need a minimum	Reviewed by: skc
	Status Rpt	deposit. Ms. Taylor advised that she will	Reviewed on: 6-10-13
	UCCJEA	attempt one more time and, if	Updates:
_	Citation	unsuccessful, will go to another bank.	Recommendation:
	FTB Notice		File 15B - Camp
		Attorney Roberts requests 60 days for	
		time to open the account and have	
<u> </u>		the funds transferred.	

Erlach, Mara M. (for Katrina Best Kendall – Administrator)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 08/30/12	KATRINA BEST KENDALL, daughter,	NEEDS/PROBLEMS/COMMENTS:
202.00/00/12	was appointed Administrator with	N2236,1 NG 522MG, G G/MM2101G.
	full IAEA and bond set at \$260,000.00	CONTINUED FROM 05/17/13
Comb from 040/12	on 11/26/12. Letters were issued on 12/06/12 upon the filing of the bond.	As of 06/10/13, nothing further has
Cont. from 042613, 051713	12,00,12 0,001 1110 1111119 01 1110 001101	been filed in this matter.
Aff.Sub.Wit.	Minute Order from hearing on	1 Nood Final Inventory 9 Appraisal
Verified	11/26/12 set this matter for status	Need Final Inventory & Appraisal <u>or</u> current written status report
	regarding filing of the Inventory &	pursuant to Local Rule 7.5, which
Inventory	Appraisal.	states: In all matters set for status
PTC Not Cred		hearing, verified status reports
Not.Cred.	Partial I & A, No. 1 - \$61,251.00, filed	must be filed no later than 10
Notice of Hrg	05/16/13.	days before the hearing. Status Reports must comply with the
Aff.Mail	03/10/13.	applicable code requirements.
Aff.Pub.		Notice of the status hearing,
Sp.Ntc.		together with a copy of the Status
Pers.Serv.		Report shall be served on all
Conf.		necessary parties.
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 06/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Best
		17

Thelma L. Day (CONS/PE)

Day, Montie S. (of Henderson, Nevada – Representing himself as son/Petitioner)

Status Hearing Re: Filing of Bond

	•	Sidios fleding ke. Filling of Bolid	
Ag	e: 98	MONTIE S. DAY, Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person and Estate on	
		5-13-13 with bond of \$25,960.00, with the	OFF CALENDAR
		order to be signed ex parte.	
		0.5 10 10 10 10 10 10 10 10 10 10 10 10 10	Bond filed 5-22-13;
Со	nt: 051713	On 5-13-13, the Court set this status	Order signed 5-23-13;
	Aff.Sub.Wit.	hearing for the filing of the bond.	Letters issued 5-23-13
	Verified	As of 5-15-13, no order has been	
	Inventory	submitted, no Letters have been	
	PTC	submitted, and no bond has been filed.	
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 6-10-13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 19 - Day

Atty Poochigian, Mark S., of Baker Manock & Jensen (for Gregory C. Simonian, Administrator with Will Annexed)

Status Hearing Re: Filing of the Bond

-	Jidios flediling ke. Filling of file bolid	<u></u>
DOD: 2/22/2013		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OFF CALENDAR
Cont. from		Proof of Bond upon Qualifying
Aff.Sub.Wit.		was filed 5/29/2013 in the
Verified		amount of \$1,423,000.00.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report	=	
9202	_	
Order	4	
Aff. Posting	_	Reviewed by: LEG
Status Rpt	4	Reviewed on: 6/10/13
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 21 - Rudy

Atty

22

Flanigan, Philip M., sole practitioner (for Dave Drew, Administrator)

Status Hearing Re: Filing of the Bond

DOD: 2/6/2013	States freating Re. Timing of the Bolia	NEEDS/PROBLEMS/COMMENTS:
DOD. 2/0/2010		WEEDS/TROBLEMS/COMMENTS.
		OFF CALENDAR
Comb from		Proof of Bond upon Qualifying
Cont. from		was filed 5/29/2013 in the
Aff.Sub.Wit.		amount of \$230,000.00.
Verified		amoom of \$200,000.00.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 6/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22 – Drzewiecki

22

Case No. 09CEPR00360

Atty Shirey, Donald W. Atty Shirey, Sharon L.

24

Status Hearing Re: Proof that a Guardianship has been Established or Initiated in Washington

	DONALD and SHARON SHIREY,	NEEDS/PROBLEMS/COMMENTS:
	maternal grandparents, were	
	appointed guardians on 7/2/2009.	OFF CALENDAR
Cont. from 010413	Father: ADRIAN RODRIGUEZ	A certified copy of the Nonparental
Aff.Sub.Wit.	– Consented and waived notice.	Custody Decree (DCC) from Clark
Verified		County, Washington was filed 5-23-
Inventory	Mother: AMBER SHIREY	13.
PTC	– Consented and waived notice.	
Not.Cred.		
Notice of	On 8-30-12, the Court granted the	
Hrg	Guardians' Petition to Fix Residence	
Aff.Mail	Outside the State of California and	
Aff.Pub.	set this status hearing for proof that a guardianship or equivalent has	
	been established in Washington	
Sp.Ntc.	State.	
Pers.Serv.	sidic.	
Conf. Screen	On 12-3-12, Petitioners filed a Pre-	
Letters	Move Notice of Proposed Change	
	of Personal Residence for Ward,	
Duties/Supp	along with a Declaration attaching	
Objections	a "Nonparental Custody Petition"	
Video	filed in Clark County, WA, on 11-19-	
Receipt	12.	
CI Report	-	
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6-10-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 24 - Shirey

24